

# UPDATE: The Wealth Academy Library

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*(Version: Sept 2018)*

**This overview provides educators with a quick and easy way of perusing a The Wealth Academy resource library.**

This update is organised by concepts. Under each concept is a list of topics, their source and a brief comment which provides a little more information about the topic.

We also provide our initial ideas as to where educators may be able to use the resource — i.e. in upper primary (UP), lower secondary (LS) or upper secondary (US) classrooms. It is a suggestion only.

Each topic has at least one lesson, but some topics may relate to teacher modules and have up to 6 lessons.

We have listed our topics once only, even though they may relate to more than one concept. For example, we have topics listed under the Budget concept, but budgeting topics may also be evident under the Financial decision-making concept.

This overview of our resources will be updated quarterly. The conceptual headings are:

Accounting	Attitudes, beliefs, ethics, trust	Banking	Boarding	Budget
Business Entrepreneurship	Cars	Careers, jobs, work	Debates	Economics
Financial capability	Financial decision-making	Financial mathematics	Financial planning	Financial technology
Insurance	Investment and investing	Issues in society	Legal concepts	Mentors Networks
Money	News	Phone	School stories	Student leadership
Superannuation	Taxation	Travel	Wealth	Year level programs

## Concept: Accounting

Topic	Source	Comment
<b>1. About Chartered Accountants Australia and New Zealand</b>	Video	Chartered Accountants video LS, US
<b>2. Cash and accrual accounting</b>	Video	QUTASA video LS, US
<b>3. Choosing accounting</b>	Video	QUTASA video LS, US
<b>4. Current and non-current assets</b>	Video	QUTASA video LS, US
<b>5. Depreciation</b>	Video	Chartered Accountants video LS, US
<b>6. Depreciation (QUTASA)</b>	Video	QUTASA video LS, US
<b>7. Forensic accounting</b>	Video	Chartered Accountants video LS, US
<b>8. From school to university to work</b>	Video	Chartered Accountants video LS, US
<b>9. Goods and services tax (GST)</b>	Video	QUTASA video LS, US
<b>10. Types of assets</b>	Video	Chartered Accountants video LS, US
<b>11. Types of Expenditure</b>	Video	Chartered Accountants video LS, US
<b>12. Writing off assets</b>	Video	QUTASA video LS, US

## Concept: Attitude, beliefs, ethics, trust

Topic	Source	Comment
<b>1. 10 Thousand Girls</b>	Teenfinca® Issue 2, 2017	Web site: Girls and money LS, US
<b>2. A question of ethics</b>	Teenfinca: Issue 1, 2016 Video	Ethics in financial decision-making LS, US
<b>3. A question of trust</b>	Teenfinca: Issue 1, 2015 Video	Trust in financial services UP, LS, US
<b>4. Achieving success should have a financial dimension</b>	Video	Thinking about financial success LS, US

<b>5. Agree or disagree</b>	eBook: Financial Capability Quick & Easy Activities 2015	Statements to discuss UP, LS, US
<b>6. Agree or disagree (2)</b>	eBook: Financial Capability Quick & Easy Activities 2016	Statements to discuss UP, LS, US
<b>7. Are barriers ever too high?</b>	eBook: Financial Capability Quick & Easy Activities 2015	Internal and external barriers US
<b>8. Asking questions is the secret to managing money</b>	Teenfinca: Issue 2, 2015 Video	Confidence in questioning LS,US
<b>9. ASX Education</b>	Teenfinca® Issue 2, 2017	Web site: Share market LS, US
<b>10. Attitudes about money make a difference</b>	Video	Difference in attitudes LS, US
<b>11. Beware following the herd</b>	Teenfinca®: Issue 1, 2017 Video	Behaviour, Peer pressure LS, US
<b>12. Cause and effect</b>	eBook: Financial Capability Quick & Easy Activities 2015	Being financially comfortable LS, US
<b>13. Common good financial thinking</b>	Teenfinca®: Issue 1, 2017 Video	
<b>14. Cyberbullying is a very real problem</b>	Teenfinca® Issue 1, 2017	Risk UP, LS, US
<b>15. Does money make you mean?</b>	Teenfinca®: Issue 1, 2017 Video	Research-based article about the impact money can have on people LS, US
<b>16. Don't be blind to financial life skills</b>	Teenfinca®: Issue 2, 2015 Video	
<b>17. Everything you do online forms part of your digital footprint</b>	Teenfinca® Issue 1, 2017	Risk UP, LS, US
<b>18. Financial habits make a difference</b>	eBook: Financial Capability Quick & Easy Activities 2016	Importance of good habits LS, US
<b>19. Financial stranger, financial danger</b>	Teenfinca®: Issue 2, 2016 Video	Risks associated with unknown advisers US
<b>20. Flicking the switch</b>	eBook: Financial Capability Quick & Easy Activities 2015	Personal behaviours LS, US
<b>21. Future financial capability</b>	eBook: Financial Capability Quick & Easy Activities 2016	Thinking of your future UP, LS, US
<b>22. Goal setting is future thinking</b>	Video Teenfinca® Issue 1, 2015	Goal setting UP, LS, US

<b>23. Greed is not a good look!</b>	eBook: Financial Capability Quick & Easy Activities 2016	Perceptions of greed UP, LS, US
<b>24. Hard work makes a difference</b>	Video	Importance of working hard UP, LS, US
<b>25. Home interview</b>	eBook: Financial Capability Quick & Easy Activities 2015	Parent interview UP, LS, US
<b>26. How to succeed</b>	eBook: Financial Capability Quick & Easy Activities 2016	Ideas on success LS, US
<b>27. In tune with money</b>	Teenfinca®: Issue 1, 2015 Video	Encourages positive outlook and financial learning UP, LS, US
<b>28. Intelligence and wealth</b>	Teenfinca®: Issue 1, 2017 Video	Research-based article LS, US
<b>29. Interview: Everyone should have some financial education</b>	Teenfinca®: Issue 1, 2015 Video	Interview with FINISA rep. LS, US
<b>30. Invest in good saving habits</b>	eBook: Financial Capability Quick & Easy Activities 2015	Personal habits UP, LS, US
<b>31. Invest in yourself</b>	Video	Investing in your financial learning LS, US
<b>32. Is there a need for financial goal setting?</b>	eBook: Financial Capability Lessons from the web 2015	Goal setting UP, LS, US
<b>33. Layne Beachley: Wealth does not mean having a lot of money</b>	Teenfinca®: Issue 1, 2015 Video	Attitude to wealth UP, LS, US
<b>34. My financial attitude</b>	eBook: Financial Capability Quick & Easy Activities 2016	Importance of attitude LS, US
<b>35. Planning ahead: Develop good habits</b>	Teenfinca®: Issue 2, 2015 Video	Importance of habits LS, US
<b>36. Schoolies</b>	Teenfinca® Issue 2, 2017	Web site: Risk LS, US
<b>37. Sometimes being a teenager isn't easy</b>	Teenfinca® Issue 1, 2017	Risk UP, LS, US
<b>38. Success comes from effort</b>	Teenfinca®: Issue 1, 2016 Video	Attitude to success LS, US
<b>39. The importance of self-awareness</b>	eBook: Work Studies Years 9 & Financial Education 2016	Self-awareness in career and life design LS, US
<b>40. Think financial safety</b>	Teenfinca®: Issue 2, 2015 Video	Encourages students to think about safety in a financial context LS, US

<b>41. Your financial future</b>	eBook: Financial Capability Quick & Easy Activities 2016	Thinking of your future UP, LS, US
<b>42. Your habits will make a financial difference</b>	Video	Importance of good habits LS, US
<b>43. Youth views (CPA Australia)</b>	Teenfinca® Issue 1, 2018	Attitudes, behaviours, beliefs LS, US
<b>44. Youth views (FINSIA)</b>	Teenfinca® Issue 1, 2018	Attitudes, behaviours, beliefs LS, US

## Concept: Banking

Topic	Source	Comment
<b>1. Australian Banking</b>	Teenfinca®: Issue 2, 2016	Graphic organiser LS, US
<b>2. Australian Banking</b>	Teenfinca®: Issue 1, 2017	Graphic organiser LS, US
<b>3. Building your wealth through term deposits</b>	eBook: Financial Capability Quick & Easy Activities 2015	Banking – term deposits UP, LS, US
<b>4. Credit and debt: Youth views</b>	eBook: Financial Capability Lessons from the web 2016	Financial decision-making LS, US
<b>5. Credit or debit cards: The choice</b>	Teenfinca®: Issue 1, 2015 Video	Types of cards UP, LS, US
<b>6. CreditSmart</b>	Teenfinca® Issue 2, 2016	Credit tips LS, US
<b>7. Customer-owned banks</b>	Teenfinca®: Issue 1, 2017	Banking concepts UP, LS, US
<b>8. Savings accounts</b>	Video Teenfinca®: Issue 2, 2016	Types of accounts UP, LS, US
<b>9. The Royal Commission into Misconduct in Banking, Superannuation and financial services industry</b>	Video Teenfinca®: Issue 1, 2018	Banking behaviour LS, US

## Concept: Boarding

Topic	Source	Comment
Years 11-12		
<b>1. Stream B: Financial life skills Quick and Easy</b>	Video	Life skills for boarders: My portfolio, My responsibility, Jobs, Peer influence, Gambling peer-pressure, Banking cards, Decisions have consequences, Term deposits, Scenarios, Overcoming barriers US
<b>2. Stream A: Consumer guarantee</b>	Video	Life skills for boarders US
<b>3. Stream A: Investment and investing</b>	Video	Life skills for boarders US
<b>4. Stream A: Taxation 101</b>	Video	Life skills for boarders US
<b>5. Stream A: Youth debt</b>	Video	Life skills for boarders US
Years 9-10		
<b>6. Stream B: Financial life skills Quick and Easy</b>	Video	Life skills for boarders: Attributes of financial learners, Pocket Money, Financial decisions, Online, Gambling, Saving v Investing, Financial future, Quotations, Financial help, Wealth perspectives
<b>7. Stream A: Boarders learn how to spend, not save!</b>	Video	Life skills for boarders LS
<b>8. Stream A: Gambling – Gaming machines</b>	Video	Life skills for boarders LS
<b>9. Stream A: Your habits with money will make a difference</b>	Video	Life skills for boarders LS
<b>10. Stream A: Investment and investing</b>	Video	Life skills for boarders LS
<b>11. Stream A: Invest in yourself</b>	Video	Life skills for boarders LS
<b>12. Stream A: Start a club</b>	Video	Life skills for boarders LS

## Concept: Budget

Topic	Source	Comment
<b>1. Budgeting: The 50-20-30 rule</b>	eBook: Financial Capability Lessons from the web 2016	Different models of budgeting UP, LS, US
<b>2. Choices: Using a budget</b>	eBook: Financial Capability Quick & Easy Activities 2016	Financial decisions UP, LS, US
<b>3. How do I prepare a budget?</b>	eBook: Financial Capability Lessons from the web 2015	Planning and preparation UP, LS, US
<b>Also look for budgeting activities in Concept: Financial decision-making and Year level programs</b>		

## Concept: Business Entrepreneurship

Topic	Source	Comment
<b>1. Benefits of entrepreneurial behaviour</b>	eBook: Work Studies Years 9 & Financial Education 2016	Benefits of entrepreneurship LS, US
<b>2. Entrepreneurs today and tomorrow</b>	eBook: Work Studies Years 9-10 & Financial Education 2015	Getting into business LS, US
<b>3. Entrepreneurship news</b>	Video Teenfinca®: Issue 2, 2017	A brief look at: role of government, support for entrepreneurs, and 9 entrepreneurs LS US
<b>4. Entrepreneurship perspectives</b>	Video Teenfinca®: Issue 1, 2018	How to launch, Chief student entrepreneur, Why start-ups fail, 20 self-made millionaires LS, US
<b>5. Financial coaching 4: Starting a business</b>	Video	Intro to a financial coaching business US
<b>6. How to make money as a teen!</b>	eBook: Financial Capability Lessons from the web 2015	Teen work LS, US
<b>7. My business: B.Box for kids</b>	Video Teenfinca®: Issue 2, 2016	Personal business perspective LS, US
<b>8. My business: Begin Bright</b>	Video Teenfinca®: Issue 1, 2016	Personal business perspective LS, US
<b>9. My business: Francesca</b>	Video Teenfinca®: Issue 2, 2016	Personal business perspective LS, US

<b>10. My business: MaKe financial decisions</b>	Video Teenfinca®: Issue 1, 2016	Intro to a financial planning business LS, US
<b>11. My business: Pizzantica</b>	Video Teenfinca®: Issue 1, 2016	Personal business perspective LS, US
<b>12. My business: Risks and opportunities</b>	Video Teenfinca®: Issue 1, 2017	Personal business perspective LS, US
<b>13. My Business: Your path to health</b>	Video Teenfinca®: Issue 2, 2015	Focus on a business UP, LS, US
<b>14. My interest in business</b>	Video Teenfinca®: Issue 1, 2016	Personal business perspective LS, US
<b>15. Self-made millionaire</b>	eBook: Financial Capability Lessons from the web 2015	Entrepreneurial commitment LS, US
<b>16. Solving problems through entrepreneurial behaviour</b>	eBook: Work Studies Years 10 & Financial Education 2016	Social entrepreneurship LS, US
<b>17. Start your own enterprise</b>	Video Teenfinca®: Issue 2, 2015	Starting a social enterprise LS, US
<b>18. Starting your own business</b>	eBook: Financial Capability Lessons from the web 2015	Children's business sense UP, LS, US
<b>19. We surround ourselves with smart people</b>	Video Teenfinca®: Issue 1, 2018	An entrepreneurial journey LS US
<b>20. Young entrepreneurs</b>	Video Teenfinca®: Issue 1, 2015	Teenage entrepreneurs from England, NZ, USA and Ghana UP, LS, US
<b>21. Young entrepreneurs</b>	Video Teenfinca®: Issue 1, 2017	Teenage entrepreneurs – Mow's Bows, Hello FiftSix, Stashd UP, LS, US



## Concept: Cars

Topic	Source	Comment
<b>1. The cost of a new or use car</b>	eBook: Financial Capability Lessons from the web 2016	Financial decision-making LS, US
<b>2. First car, first car insurance policy</b>	Teenfinca® Issue 2, 2017	Risk LS, US
<b>3. Five steps for purchasing car insurance</b>	Teenfinca® Issue 1, 2017 Video	Provided by ANZIIF US

## Concept: Career, Job, Work

Topic	Source	Comment
eBooks		
<b>1. Work Studies Years 9-10 &amp; Financial Education 2015</b>	eBook	Learning financial life skills and attitudes, Careers in financial services, Entrepreneurs today and tomorrow, Career information in financial services, The nature of work in financial services, Gaining and keeping work
<b>2. Work Studies Years 9 Financial Education 2016</b>	eBook	<ol style="list-style-type: none"> <li>1. Self-directed learning matters</li> <li>2. Workplaces communication types and choices</li> <li>3. Benefits of entrepreneurial behaviour</li> <li>4. The importance of self-awareness</li> <li>5. Work culture and working</li> <li>6. How diverse cultures benefit work and workplaces</li> </ol>
<b>3. Work Studies Years 10 Financial Education 2016</b>	eBook	<ol style="list-style-type: none"> <li>1. The importance of self-directed and lifelong learning to future life decisions</li> <li>2. Online communication in the workplace</li> <li>3. Solving problems through entrepreneurial behaviour</li> <li>4. Choosing a career based on personal attributes and interests</li> <li>5. Students, casual work and work culture</li> <li>6. Importance of work diversity</li> </ol>
General activities		
Topic	Source	Comment
<b>1. A career in economics: Dr Abby Kamalakanthan</b>	Video: Young economists	Economics-oriented careers LS, US
<b>2. A career in economics: David Elms</b>	Video: Young economists	Economics-oriented careers LS, US

<b>3. A career in economics: Katie Vanbaum</b>	Video: Young economists	Economics-oriented careers LS, US
<b>4. A career in economics: Neal Rawson</b>	Video: Young economists	Economics-oriented careers LS, US
<b>5. A career in financial planning (Sean)</b>	Video: FPA	Financial planning career US
<b>6. A career in insurance</b>	Teenfinca® Issue 1, 2018 Video	Career considerations LS, US
<b>7. Careers in planning and contacting planners (Peter)</b>	Video: FPA	Financial planning career US
<b>8. Career profile: Jack Hunt</b>	Teenfinca® Issue 2, 2017	Career considerations LS, US
<b>9. Careers: A home and investment lending manager</b>	Video Teenfinca® Issue 1, 2016	Career choice LS, US
<b>10. Create a personal business card</b>	Teenfinca® Issue 1, 2018 Video	Career considerations LS, US
<b>11. Different ways to a preferred future</b>	Teenfinca®: Issue 1, 2016 Video	Career considerations LS, US
<b>12. Economics: Life at university</b>		ProBono Econos US
<b>13. Financial counsellors</b>	eBook: Financial Capability Lessons from the web 2016	Role of counsellors US
<b>14. First part-time job: Have a plan</b>	Video Teenfinca® Issue 1, 2017	Getting your first job. LS, US
<b>15. Four things to bring to every job interview</b>	Teenfinca® Issue 1, 2018 Video	Job applications LS, US
<b>16. Four tips to write the perfect cover letter</b>	Teenfinca® Issue 1, 2018 Video	Job applications LS, US
<b>17. From school to university (Harriette)</b>	Video	QUT Law Society; Legal concepts; Careers LS, US
<b>18. From school to university</b>	Video	QUTASA – Cody LS, US
<b>19. From university to work</b>	Video	QUTASA: Accounting LS, US
<b>20. Graduate role in corporate finance</b>	Teenfinca® Issue 1, 2017	Career option LS, US
<b>21. How to guard your career</b>	Teenfinca® Issue 2, 2017	Career considerations LS, US

<b>22. I want to be a ... builder, fashion store owner, optometrist</b>	Teenfinca® Issue 1, 2018 Video	Career considerations LS, US
<b>23. I want to be ... a plumber, 24. photographer, farmer</b>	Video Teenfinca® Issue 2, 2017	Career considerations LS, US
<b>25. Insurance as a lifelong career</b>	Video Teenfinca® Issue 2, 2017	Career considerations LS, US
<b>26. Keeping your first casual job</b>	Video Teenfinca® Issue 2, 2017	Career considerations LS, US
<b>27. Musicians need financial life skills</b>	Video Teenfinca® Issue 2, 2017	Career considerations LS, US
<b>28. My career in finance (Clair – Part A)</b>	Video: Finsia	Finance-oriented careers US
<b>29. My career in finance (Clair – Part B)</b>	Video: Finsia	Finance-oriented careers US
<b>30. My career in finance (Sean)</b>	Video: Finsia	Finance-oriented careers US
<b>31. My career in financial planning (Peter)</b>	Video: Finsia	Finance-oriented careers US
<b>32. Scenario 1 – My first job</b>	eBook: Financial Capability Quick & Easy Activities 2015	Decision-making UP, LS, US
<b>33. Scenario 2 – My first job</b>	eBook: Financial Capability Quick & Easy Activities 2015	Decision-making UP, LS, US
<b>34. Six tips to ace your next interview</b>	Teenfinca® Issue 2, 2017	Career considerations LS, US
<b>35. Teenagers: Thinking about careers</b>	Video series: Teen voice	Career thoughts LS, US
<b>36. Tips and tricks to get your first job</b>	Teenfinca® Issue 1, 2017 Video	
<b>37. The work of an economist</b>	Video	Gene Tunny US
<b>38. University life: Dr Abby Kamalakanthan</b>	Video: Finsia	Finance-oriented careers US
<b>39. University life: David Elms</b>	Video: Finsia	Finance-oriented careers US
<b>40. University life: Katie Vanbaum</b>	Video: Finsia	Finance-oriented careers US
<b>41. University life: Neal Rawson</b>	Video: Finsia	Finance-oriented careers US
<b>42. Women at work</b>	Teenfinca® Issue 2, 2016 Video	Career myths LS, US

<b>43. Your first job, and your first pay</b>	Teenfinca® Issue 2, 2016 Video	Casual work, pay LS, US
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*N.B There are career resources under other topics. Please check Accounting, Economics etc.*

## Concept: Debates

Topic	Source	Comment
<b>1. Every school needs financial life skill captains</b>	Video	Sport captains, music captains, who not financial life skill captains LS
<b>2. Help yourself before helping others</b>	Video	Explores the concept of the common good. Should you look after your own wealth before helping others?
<b>3. If you lose your wealth it is your fault!</b>	Video	There is a saying that it takes 3 generations for wealth to be lost, or it could be greed and poor financial decision-making! US
<b>4. Improving financial life skills will decrease domestic violence</b>	Video	There is a high correlation between domestic violence and financial stress. US
<b>5. We all should have a financial license!</b>	Video	Skills of debating applied to a financial context LS, US
<b>6. You must be 21 before applying for a credit card!</b>	Video	A topic to debate that will generate significant discussion US

## Concept: Economics

Topic	Source	Comment
<b>1. Comparative advantage</b>	Video Teenfinca®: Issue 1, 2017	Interview with economist Gene Tunny, Comparative advantage US
<b>2. Cost benefit analysis</b>	Video	Interview with economist Gene Tunny, Economic work; Careers LS, US
<b>3. Costs and benefits</b>	Video Teenfinca®: Issue 2, 2015	Costs, benefits, financial decisions LS, US
<b>4. Economics has never been more important</b>	Video Teenfinca®: Issue 2, 2016	The importance of economics. Interview with economist Gene Tunny LS, US
<b>5. Economics: ProBono Econos (Nicholas)</b>	Video	Interview with creator of social enterprise ProBono Econos
<b>6. FSC – An introduction</b>	Video	Financial Services Council US
<b>7. FSC: 10% of Australia’s economy</b>	Video	Financial Services Council US
<b>8. FSC: A major contributor to the Australian economy</b>	Video	Financial Services Council US
<b>9. FSC: Growth in export of financial services</b>	Video	Financial Services Council US
<b>10. FSC: State of the financial services industry</b>	Video	Financial Services Council US
<b>11. Negative gearing</b>	Video	Interview with economist Gene Tunny, Tax, economics, US
<b>12. Teenagers as critical financial consumers</b>	eBook: Lessons from the web 2015	Informed decision-making LS, US
<b>13. The economics of ‘today’</b>	Video Teenfinca®: Issue 1, 2015	Financial decision-making LS, US
<b>14. The global financial crisis</b>	Video	Interview with economist Gene Tunny, Economic work US
<b>15. Why economics?</b>	Video Teenfinca®: Issue 1, 2016	The importance of economics LS, US

## Concept: Financial capability

Topic	Source	Comment
eBooks		
<b>1. Quick and Easy Activities - 2015</b>	eBook Aligned to General Capability: Critical and creative thinking	Eighteen activities fostering thinking skills UP, LS, US
<b>2. Quick and Easy Activities - 2016</b>	eBook Aligned to General Capability: Critical and creative thinking	Eighteen activities fostering thinking skills UP, LS, US
<b>3. Lessons from the web 2015</b>	eBook Aligned to General capabilities	Ten topics fostering thinking and communication skills
<b>4. Lessons from the web 2016</b>	eBook Aligned to General capabilities	Ten topics fostering thinking and communication skills

## Concept: Financial decision-making

Topic	Source	Comment
eBooks		
<b>1. Decisions have consequences</b>	eBook: Financial Capability Quick & Easy Activities 2015	Financial decision-making UP, LS, US
<b>2. Decisions have consequences (2)</b>	eBook: Financial Capability Quick & Easy Activities 2016	Financial decision-making UP, LS, US
<b>3. Financial learning is watering your tree</b>	eBook: Financial Capability Quick & Easy Activities 2015	Commit to learning UP, LS, US
<b>4. Help is not always helpful!</b>	eBook: Financial Capability Quick & Easy Activities 2015	Financial decision-making UP, LS, US
<b>5. How do youth learn... financial life skills?</b>	eBook: Financial Capability Lessons from the web 2015	Learning method UP, LS, US
<b>6. Learning financial life skills and attitudes</b>	eBook: Work Studies Years 9-10 & Financial Education 2015	How attitudes are developed UP, LS, US
<b>7. Making it!</b>	eBook: Financial Capability Lessons from the web 2015	Financial decision-making UP, LS, US
<b>8. My financial learning</b>	eBook: Financial Capability Quick & Easy Activities 2015	The need for learning UP, LS, US
<b>9. Online shopping</b>	eBook: Financial Capability Lessons from the web 2016	Decision-making LS, US
<b>10. On the street, off the street</b>	eBook: Financial Capability Quick & Easy Activities 2016	Financial decision-making UP, LS, US

<b>11. Self-directed learning matters</b>	eBook: Work Studies Years 9 & Financial Education 2016	Importance of learning UP, LS, US
<b>12. The importance of self-directed and lifelong learning to future life decisions</b>	eBook: Work Studies Years 10 & Financial Education 2016	Personal responsibility in learning LS, US
<b>13. Yes, no, maybe</b>	eBook: Financial Capability Quick & Easy Activities 2015	Reflect on quotations UP, LS, US
<b>14. Yes, no, maybe</b>	eBook: Financial Capability Quick & Easy Activities 2016	Reflect on quotations UP, LS, US
Topic	Source	Comment
<b>15. Budget do's and don'ts</b>	Video Teenfinca®: Issue 2, 2016	Budgeting tips LS, US
<b>16. Financial coach: Top tips</b>	Video Teenfinca® Issue 1, 2016	Financial life skills LS, US
<b>17. Financial decisions are often health decisions</b>	Video series: Teenfinca® Ezine: Teenfinca® Issue 1, 2018	The relationship between health and financial decision-making LS, US
<b>18. Five lessons for financial savviness</b>	Video Teenfinca® Issue 1, 2016	Financial life skills LS, US
<b>19. Good debt, bad debt: There is a difference</b>	Video Teenfinca® Issue 1, 2017	Debt types US
<b>20. How to buy happiness</b>	Video Teenfinca® Issue 1, 2017	Impact of money LS, US
<b>21. I crashed</b>	Video Teenfinca® Issue 2, 2017	Reflections of a student who got into financial difficulty US
<b>22. Managing your money is worth celebrating</b>	Video Teenfinca®: Issue 2, 2015	Money management, responsibility LS, US
<b>23. Our financial world is a maze</b>	Video Teenfinca® Issue 1, 2018	Importance of a financial education LS, US
<b>24. Take control of your money</b>	Video Teenfinca® Issue 1, 2017	Personal money management US
<b>25. Teenagers want to learn</b> <b>26. financial life skills</b>	Video	Research related to teen perspectives UP, LS, US

<b>27. Teenagers, saving and spending</b>	Video	Research about teens, saving and spending UP, LS, US
<b>28. The influence of peers on financial decision-making</b>	Video Teenfinca® Issue 1, 2016	Peer pressure, habits LS, US
<b>29. Three teens, three choices</b>	Video Teenfinca® Issue 2, 2016	Investment in self LS, US
<b>30. Why do many sport's stars have financial difficulties?</b>	Video Teenfinca® Issue 1, 2017	Importance of financial education, influence of marketing LS, US
<b>31. Why saving is so important and how to do it</b>	Video Teenfinca® Issue 1, 2015	Saving UP, LS, US
<b>32. You will be a 'business', like it or not!</b>	Video Teenfinca®: Issue 1, 2015	Personal business perspective LS, US

## Concept: Financial mathematics

Topic	Source	Comment
<b>1. Calculate simple interest</b>	Video	How to calculate UP, LS
<b>2. Financial mathematics and decision-making</b>	Video	Importance of financial mathematics UP, LS
<b>3. Simple interest</b>	Video	The concept of simple interest UP, LS
<b>4. What is a best buy?</b>	Video	Concept of 'best buy' UP, LS



## Concept: Financial planning

Topic	Source	Comment
1. <b>Financial planner interview</b>	eBook: Financial Capability Quick & Easy Activities 2016	Prepare to interview UP, LS, US
2. <b>FPA – An introduction</b>	Video: FPA	Introduces FPA LS, US
3. <b>FPA: Helping clients every day</b>	Video: FPA	What planners do LS, US
4. <b>FPA: Making a difference</b>	Video: FPA	What planners do LS, US
5. <b>FPA: The benefit of a financial plan</b>	Video: FPA	Concept of a financial plan LS, US
6. <b>FPA: The work of a financial planner</b>	Video: FPA	What planners do LS, US
7. <b>My career as a financial planner (Mary Kelly)</b>	Video: FPA	Career story LS, US
8. <b>The profession of financial planning (Peter)</b>	Video: FPA	The work of planners LS, US
9. <b>The profession of financial planning (Sean)</b>	Video: FPA	The work of planners LS, US
10. <b>What does a financial planner do?</b>	Video Teenfinca® Issue 2, 2015	What planners do LS, US

## Concept: Financial technology

Topic	Source	Comment
1. <b>Apps</b>	Ezine: <i>Teenfinca</i> ® Issue 1, 2018	Trackmyspend; Pocketbook, Splitwise, Expensify, LS, US

## Concept: Insurance

Topic	Source	Comment
1. ANZIIF – An introduction	Video	Introducing Australian and New Zealand Institute of Insurance and Finance US
2. Five steps to purchasing car insurance	Video series: Teenfinca® Teenfinca® Issue 1, 2017	Car insurance US
3. Insurance and teenagers	eBook: Financial Capability Quick & Easy Activities 2016	Types of insurance LS, US
4. Insurance: Fire (and art)	Video	Insurance against fire LS, US
5. Insurance: Flood	Video	Insurance against flood LS, US
6. Insurance: Health – No regrets	Video	Health insurance LS, US
7. Insurance: theft, viruses and rock n roll	Video	Contents insurance LS, US
8. Like a candle in the sink	Video Teenfinca® Issue 1, 2016	Contents insurance LS, US
9. Pete's party	Video Teenfinca® Issue 2, 2015	Contents insurance when renting LS, US

## Concept: Investment

Topic	Source	Comment
1. How could I invest \$2,000? (1)	Video Teenfinca® Issue 1, 2015	Initial concepts in investment LS, US
2. How could I invest \$2,000? (2)	Video Ezine: Teenfinca® Issue 2, 2015	Initial concepts in investment LS, US
3. Introduction to the share market	Video Ezine: Teenfinca® Issue 1, 2016	Initial concepts in the share market LS, US
4. Investing as a minor	Video Ezine: Teenfinca® Issue 2, 2016	Initial concepts in investing LS, US
5. Investment and habits (Sean)	Video	A financial planner perspective LS, US
6. Investment and investing (Mary)	Video	A financial planner perspective

		LS, US
<b>7. Investment and investing (Peter)</b>	Video	A financial planner perspective LS, US
<b>8. You don't need much to start investing</b>	Video Teenfinca® Issue 1, 2017	Investing in self LS, US
<b>9. You are connected to the share market</b>	Video Teenfinca® Issue 2,1, 2017	Initial concepts in the share market LS, US

### Concept: Issues in society

Topic	Source	Comment
<b>1. A gambling problem — Gaming machines</b>	eBook: Financial Capability Lessons from the web 2016	The effects of gambling LS, US
<b>2. A gambling problem — Online sports betting</b>	eBook: Financial Capability Lessons from the web 2016	The effects of online sports betting LS, US
<b>3. Ban gambling adverts during sport</b>	Video: Gambling a Community Issue Teenfinca® Issue 1, 2017	Influence of gambling advertising on youth UP, LS, US
<b>4. Choices: Gambling</b>	eBook: Financial Capability Quick & Easy Activities 2015	Thinking about gambling LS, US
<b>5. Equal opportunity</b>	eBook: Financial Capability Quick & Easy Activities 2016	Personal wealth UP, LS, US
<b>6. Financial stress and domestic violence</b>	eBook: Financial Capability Lessons from the web 2016	Relationship between financial stress and violence UP, LS, US
<b>7. Impacts of gambling advertising</b>	Video: Gambling a Community Issue Teenfinca® Issue 1, 2017	Influence of gambling advertising UP, LS, US
<b>8. Financial stress and domestic violence</b>	Video Teenfinca®: Issue 1, 2016	Relationship between financial stress and violence UP, LS, US

## Concept: Legal concepts

Topic	Source	Comment
<b>1. Teenagers and contracts</b>	Video Teenfinca® Issue 2, 2015	Legal concepts LS, US
<b>2. What is a consumer guarantee?</b>	Video	Legal concepts; Careers LS, US

## Concept: Mentors / Networks

Topic	Source	Comment
<b>1. Everyone needs mentors, including financial mentors</b>	Video	Importance of mentors UP, LS, US
<b>2. Financial coaching: An introduction</b>	Video	Concept of coaching US
<b>3. Financial coaching: Clients, groups and teenagers</b>	Video	Concept of coaching US
<b>4. Financial coaching: People, profession, services</b>	Video	Concept of coaching US
<b>5. Ian Healy: Develop your networks</b>	Video Teenfinca® Issue 2, 2015	Celebrity profile UP, LS, US
<b>6. Peer mentoring: Needs and wants</b>	eBook: Financial Capability Lessons from the web 2016	Peers teaching younger students UP, LS, US

## Concept: Money

Topic	Source	Comment
<b>1. Cashless society: It's about as real as the paperless office!</b>	Video Teenfinca® Issue 1, 2018	Changing types of money LS, US
<b>2. Choices: Decisions</b>	eBook: Financial Capability Quick & Easy Activities 2016	Financial decision-making UP, LS, US
<b>3. Money can cause problems!</b>	eBook: Financial Capability Quick & Easy Activities 2015	Financial decision-making UP, LS, US
<b>4. Myths about teenagers and money</b>	eBook: Financial Capability Lessons from the web 2015	Myths to discuss LS, US

<b>5. Scenario 1: Lots of money, but worried</b>	eBook: Financial Capability Quick & Easy Activities 2016	Financial decision-making UP, LS, US
<b>6. Scenario 2: No money, high hopes</b>	eBook: Financial Capability Quick & Easy Activities 2016	Financial decision-making UP, LS, US
<b>7. Facts and conversation starters about money</b>	Video Teenfinca® Issue 2, 2017	Money history UP, LS, US

## Concept: News. Media

Topic	Source	Comment
<b>1. 'Tap and go' cards: Stop and think</b>	Video	Financial decision-making LS, US
<b>2. In the news</b>	Video Teenfinca® Issue 2, 2015	Pro-athletes, Pawnbrokers, Bank ethics, Electronic pickpocketing UP, LS, US
<b>3. In the news</b>	Teenfinca® Issue 1, 2016	News items of interest to teens: Scams, Money tips, Feed a family, Pocket money UP, LS, US
<b>4. No place to be (Youth debt)</b>	eBook: Financial Capability Lessons from the web 2015 Video link	Financial decision-making LS, US
<b>5. On the web</b>	Video Teenfinca® Issue 2, 2016	News items of interest to teens: Predatory lenders; Poverty line; Entrepreneur teens LS, US
<b>6. Seven deadly money sins</b>	Video	Perceptions of the bad influences of money LS, US
<b>7. Students working, while still in school</b>	Video	Pluses and minuses of working UP, LS, US
<b>8. Youth debt</b>	Video	The possible consequences of unmanageable youth debt US

## Concept: Phones

Topic	Source	Comment
<b>1. 10 Stupid things people do with their phones</b>	Video Teenfinca® Issue 2, 2016	Phone safety UP, LS, US
<b>2. Mobile 'phone shock'!</b>	eBook: Financial Capability Quick & Easy Activities 2015	Phones and finance UP, LS, US
<b>3. Mobile phones and teenagers</b>	eBook: Financial Capability Lessons from the web 2016	Phones and finance UP, LS, US
<b>4. Phone plans: Questions to ask yourself</b>	Video Teenfinca® Issue 2, 2016	Phone safety UP, LS, US
<b>5. Types of mobile plans</b>	Teenfinca® Issue 1, 2017	Postpaid, Prepaid, Data

## Concept: School stories

Topic	Source	Comment
<b>1. Anglican Church Grammar School (Churchie)</b>	Ezine: Teenfinca® Issue 2, 2017 Video: School Stories 2017	Students share personal views LS, US
<b>2. Bray Park SHS</b>	Ezine: Teenfinca® Issue 2, 2017 Video: School Stories 2017	Students share personal views LS, US
<b>3. My 'financial life' after school (Clair)</b>	Video: FINSIA	Financial considerations after school LS, US
<b>4. My 'financial life' after school (Peter)</b>	Video: FINSIA	Financial considerations after school LS, US
<b>5. My 'financial life' after school (Sean)</b>	Video: FINSIA	Financial considerations after school LS, US
<b>6. Qld Agricultural Training College</b>	Ezine: Teenfinca® Issue 1, 2018 Video: School Stories 2018	Students share personal views LS, US
<b>7. Reflection of financial learning at school (Clair, Peter, Sean)</b>	Video: FINSIA	School financial education LS, US
<b>8. School life Katie Vanbaum</b>	Video: Young economists	Financial decisions during school LS, US

9. School life: David Elms	Video: Young economists	Financial decisions during school LS, US
10. School life: Dr Abby Kamalakanthan	Video: Young economists	Financial decisions during school LS, US
11. School life: Neal Rawson	Video: Young economists	Financial decisions during school LS, US
12. The Cathedral School	Ezine: Teenfinca® Issue 2, 2017 Video: School Stories 2017	Students share personal views LS, US
13. Upper Coomera State College	Ezine: Teenfinca® Issue 1, 2018 Video: School Stories 2018	Students share personal views LS, US

## Concept: Student leadership

Topic	Source	Comment
1. Student Leaders on Assembly	ebook	<b>Topics: One per month (x10)</b> Financial goal setting Gambling advertising Financial habits Taxation for teens Best buy Scams Youth and debt Investing in yourself Phone Holiday financial planning
2. Servant leadership and financial life skills	Video Teenfinca® Issue 1, 2017	Servant leadership, helping others LS, US
3. Student leaders	Teenfinca® Issue 2, 2017	Suggestions for using eposters in leadership program LS, US
4. Student leaders	Teenfinca® Issue 2, 2016	Suggestions for using eposters in leadership program LS, US
5. Student leaders: Start a club and servant leaders	Video Teenfinca® Issue 1, 2018	Leadership, student interests LS, US
6. Volunteering is a financial life skill	Video Ezine: Teenfinca® Issue 2, 2017	Benefits of volunteering LS, US

## Concept: Superannuation

Topic	Source	Comment
<b>1. It's super to know about 'super'</b>	Video Teenfinca® Issue 1, 2015	Superannuation LS, US
<b>2. Superannuation – What is it?</b>	Video Teenfinca® Issue 1, 2017	Superannuation LS, US

## Concept: Taxation

Topic	Source	Comment
<b>1. A new job – What about income tax and super?</b>	Video Teenfinca® Issue 1, 2016	Work, pay, taxation LS, US
<b>2. Advice for lodging your first tax return</b>	Video Teenfinca® Issue 2, 2016	Advice for teens LS, US
<b>3. Five smart things to do with a tax return</b>	Teenfinca® Issue 2, 2017	Taxation US
<b>4. Having fun and making money – But is it a business or a hobby?</b>	Teenfinca® Issue 1, 2018	Taxation LS, US
<b>5. Tax bubbles</b>	Video Teenfinca® Issue 2, 2016	Taxation gratuities, deductions; strange taxes LS, US
<b>6. Taxes can be weird</b>	Teenfinca® Issue 1, 2017	Taxation LS, US
<b>7. Teens: Tax, GST and the merits of casual bookkeeping</b>	Video Teenfinca® Issue 1, 2015	Introduction to tax LS, US
<b>8. The secret life of tax file numbers</b>	Video Teenfinca® Issue 2, 2017	Taxation LS, US
<b>9. What is tax?</b>	Video: Taxpayers Australia	Introduction to tax LS, US



## Concept: Travel

Topic	Source	Comment
<b>1. Planning to travel overseas, then plan the finances</b>	Ezine: Teenfinca® Issue 1, 2018	Planning a trip's finances UP, LS, US

## Concept: Wealth

Topic	Source	Comment
<b>1. Choices: Our road to ...</b>	eBook: Financial Capability Quick & Easy Activities 2015	Reflecting on financial decisions UP, LS, US
<b>2. Common Good</b>	eBook: Wealth Concepts and the Common Good: Years 6-9	What is the common good? Giving; In the community ... LS, US
<b>3. Common Good</b>	eBook: Wealth Concepts and the Common Good: Years 1012	What is the common good? The common good in the community; Financial common good ... LS, US
<b>4. Giving is a common good</b>	Video	Concept of 'giving' LS, US
<b>5. Intelligence and wealth</b>	Video Teenfinca® Issue 1, 2015	Research of intelligencewealth relationship UP, LS, US
<b>6. The wealth-health relationship</b>	Video	Relationship between wealth and health UP, LS, US
<b>7. Wealth, ethics and the common good</b>	Video	LS, US
<b>8. What is the common good?</b>	Video	What is the common good? LS, US
<b>9. What is wealth?</b>	Video	Perceptions of wealth UP, LS, US

## Concept: Year level programs

Topic	Source	Comment
<b>Year 6</b>	eBook: Sample program based on the Australian Curriculum: General Capabilities	<ol style="list-style-type: none"> <li>1. Pocket money, equal rights and ethics</li> <li>2. Me and my future</li> <li>3. The cost of a holiday</li> <li>4. Empathy in financial situations</li> <li>5. Creating resources</li> <li>6. Messages within financial imagery</li> <li>7. Researching other perspectives</li> <li>8. Kids and gambling</li> </ol>
<b>Year 7</b>	Sample program	<ol style="list-style-type: none"> <li>1. 7 Deadly money sins</li> <li>2. Budget 50-20-30 rule</li> <li>3. Choices: Financial decisions</li> <li>4. Financial learning is watering your tree</li> <li>5. Hard work makes a difference</li> <li>6. Invest in good saving habits</li> <li>7. How to make money as a teen</li> <li>8. Everyone needs mentors, including financial mentors</li> <li>9. Starting your own business</li> <li>10. Yes No Maybe</li> </ol>
<b>Year 8</b>	Sample program	<ol style="list-style-type: none"> <li>1. Attitudes about money make a difference</li> <li>2. Future financial capability</li> <li>3. In tune with money</li> <li>4. Jobs: Do's and don'ts</li> <li>5. My financial learning</li> <li>6. On the street, off the street</li> <li>7. Self-made millionaire</li> <li>8. Using a budget</li> <li>9. What is wealth?</li> <li>10. Yes, no, maybe</li> </ol>
<b>Year 9</b>	Sample program	<ol style="list-style-type: none"> <li>1. Your habits will make a financial difference</li> <li>2. How do I prepare a budget?</li> <li>3. You will be a 'business', like it or not</li> <li>4. Young entrepreneurs</li> <li>5. Decisions have consequences</li> <li>6. Self-directed learning matters</li> <li>7. Teenagers, saving and spending</li> <li>8. Money can cause problems</li> <li>9. A gambling problem – Gaming machines</li> <li>10. Gaining and keeping work</li> </ol>
<b>Year 10</b>	Sample program	<ol style="list-style-type: none"> <li>1. Managing your money is worth celebrating</li> <li>2. Choices: Using a budget</li> <li>3. Credit or debit cards: The choice</li> <li>4. The economics of 'today'</li> </ol>

		<ol style="list-style-type: none"> <li>5. Benefits of entrepreneurial behaviour</li> <li>6. Teenagers want to learn financial life skills</li> <li>7. Goal setting is future thinking</li> <li>8. How could I invest \$2000 (1)</li> <li>9. Layne Beachley: Wealth does not mean having a lot of money</li> <li>10. Mobile 'phone shock'!</li> </ol>
<b>Year 11</b>	Sample program	<ol style="list-style-type: none"> <li>1. Asking questions is the secret to managing money</li> <li>2. How do I prepare a budget?</li> <li>3. 'Tap and go' cards: Stop and think</li> <li>4. Costs and benefits</li> <li>5. Solving problems through entrepreneurial behaviour</li> <li>6. We all should have a financial license</li> <li>7. Insurance: Theft, viruses and rock n roll</li> <li>8. How could I invest \$2000 (2)</li> <li>9. What is tax?</li> <li>10. It's super to know about 'super'</li> </ol>
<b>Year 12</b>	Sample program	<ol style="list-style-type: none"> <li>1. A question of trust</li> <li>2. The cost of a new or used car</li> <li>3. No place to be (Youth debt)</li> <li>4. Importance of financial life skills</li> <li>5. Your financial future</li> <li>6. Teenagers and contracts</li> <li>7. Ian Healy: Develop your networks</li> <li>8. Scenarios</li> <li>9. Online shopping</li> <li>10. Intelligence and wealth</li> </ol>